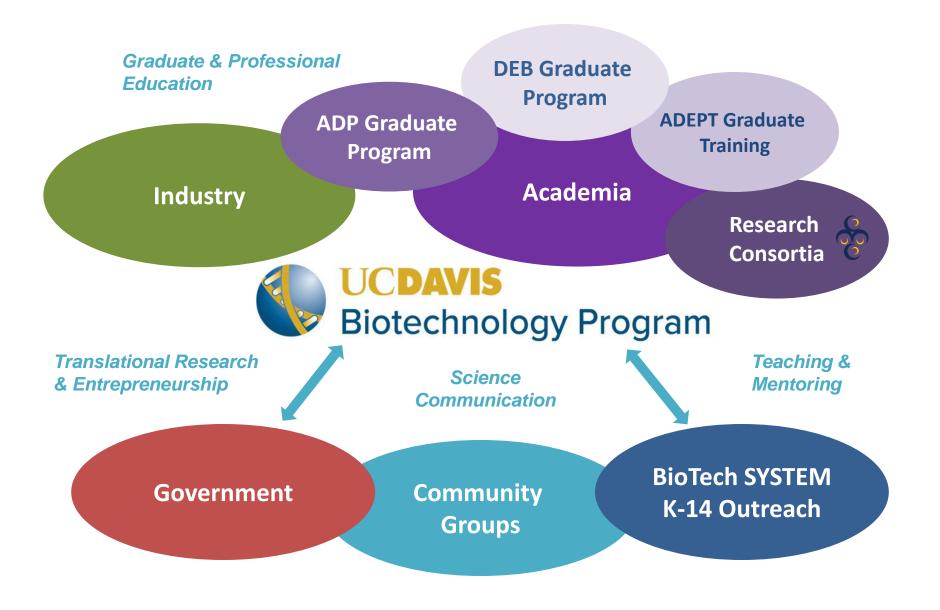


Sustainable Protein: Building on Food, Ag and Biotech Foundations at UC Davis

Dr. Denneal Jamison-McClung
Director, UC Davis Biotechnology Program and
Co-Founder, UC Davis Cultivated Meat Consortium
October 5, 2023



Established in 1986 and reporting to the Office of Research, the UC Davis Biotech Program works to bring all members of the life science community together to promote biotechnology education and technology development. https://biotech.ucdavis.edu/









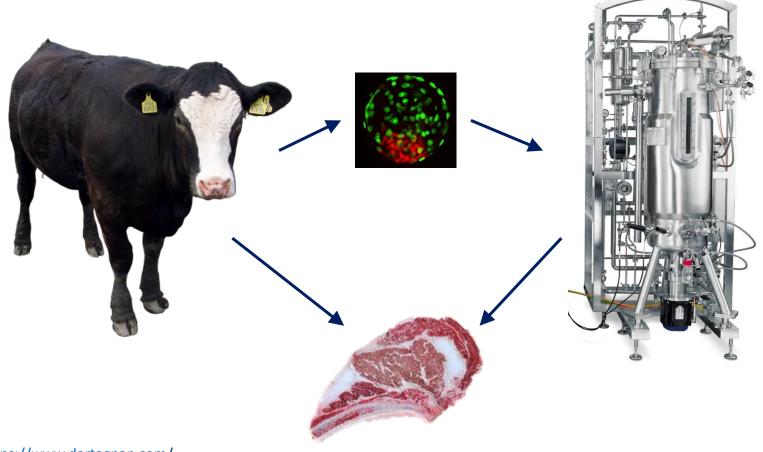
UC Davis Cultivated Meat Consortium

- Biotech Program has been actively engaged in hosting industry speakers and placing students in internships in the alt protein / cultivated meat industry since ~2015.
- CMC formed in late 2019 to bring together interested students, faculty researchers and educators at UC Davis.
- Affiliated UC Davis faculty have internal and external funding on a variety of research and education projects.
- CMC faculty teach traditional academic courses and curricular modules, as well as continuing education courses on cultivated meat and alt proteins.

https://cultivatedmeat.ucdavis.edu/

UCDAVIS Cultivated Meat Consortium

What is cultivated meat?



https://www.dartagnan.com/ UC Davis/Pablo Ross https://www.sartorius.com Clipartkey.com

Slide courtesy of Prof. David Block, UC Davis CMC

Products are on the Market in Singapore and the U.S. (Limited Distribution)

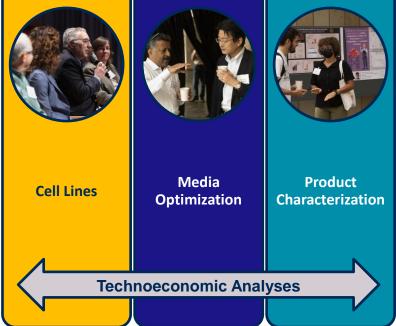




U.S. challenges for this industry include:

- Technical -> cell line development, media optimization, product characteristics (form/structure, flavor, mouthfeel, shelf life, etc.)
- Economic -> CAPEX/OPEX, cost of media, biomanufacturing capacity, competitive workforce landscape
- Regulatory -> FDA worked with USDA on a regulatory process – first two approvals in June 2023.





UC Davis CMC Research Faculty on the NSF Growing Convergent Research Project





Bioprocess / Tissue Engineering

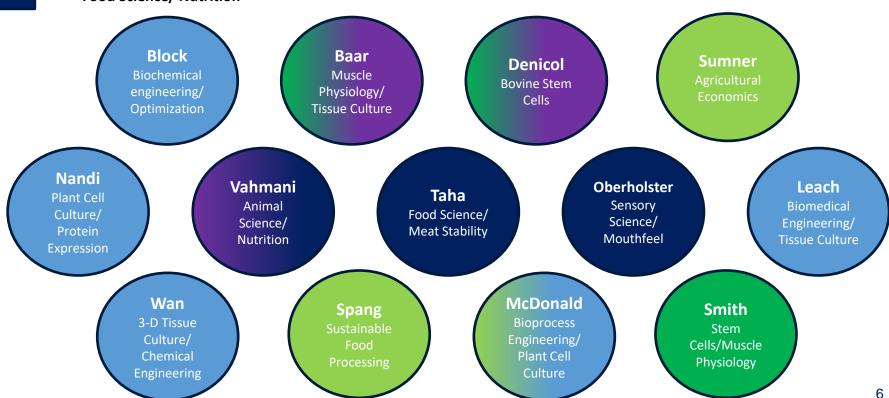
Slide courtesy of Prof. David Block, UC Davis CMC

Stem Cells/Animal Science

Muscle Physiology/ Differentiation

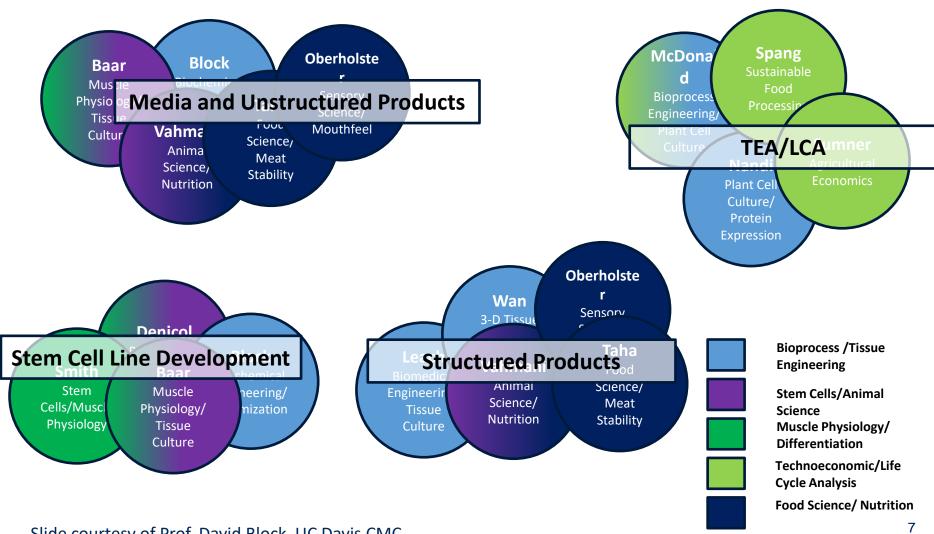
Technoeconomic/Life Cycle Analysis

Food Science/ Nutrition

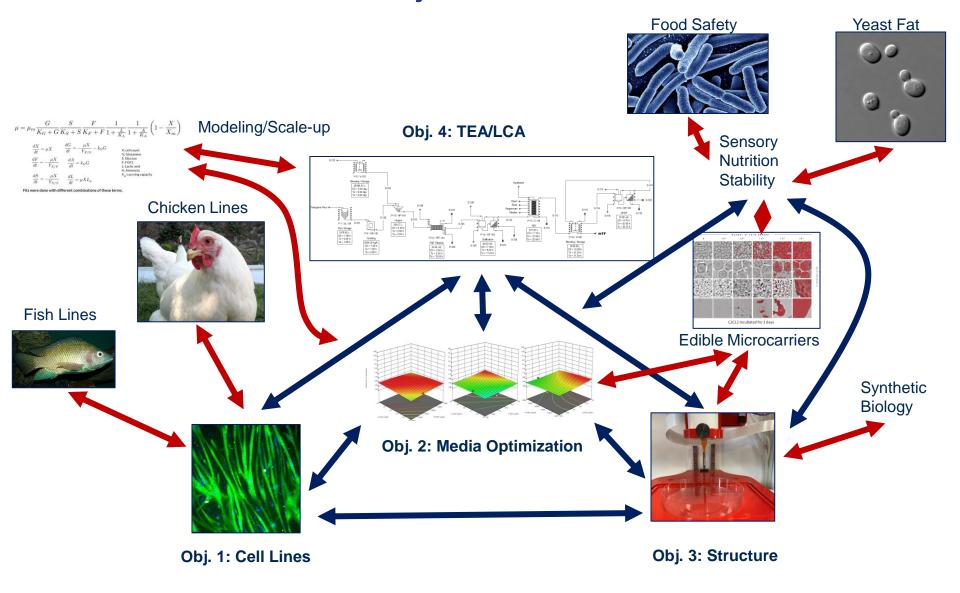




Convergent Research is Multidisciplinary



UC Davis CMC's NSF GCR Project Evolution



Cultivated Meat Consortium

Cell Lines for Cultivated Meat

- Smith Lab (Neurobiology, Physiology and Behavior)
 - Specializes in growing skeletal muscle for repairing muscles -> applying knowledge to cell culture and structure products
 - Role for alginates or other microcarriers/matrices for promoting cell division and growth



- Denicol Lab (Animal Science)
 - Specializes in reproductive biology -> investigating age and type of cells best for starting cell cultures
 - Possible role for embryonic stem cells (can tolerate more divisions before differentiation)



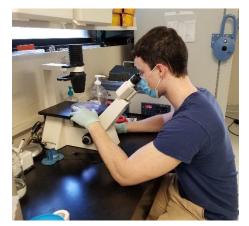


Cell Culture Media Optimization

- Block and Baar Labs working on media that is:
 - Serum-free
 - Antibiotic-free
 - Less costly







- Reduce/optimize required basic components
- Piloting use of complex ag residues (cheaper, less refined)
- Recent Publications
 - Cosenza, Z., Astudillo, R., Frazier, P. I., Baar, K., & Block, D. E. (2022).
 <u>Multi-information source Bayesian optimization of culture media for cellular agriculture</u>. *Biotechnology and Bioengineering*, 119(9), 2447–2458.
 - Cosenza, Z., Block, D. E., & Baar, K. (2021). Optimization of muscle cell culture media using nonlinear design of experiments. *Biotechnology Journal*, 16(11), 2100228.
 - O'Neill, E. N., Cosenza, Z. A., Baar, K., & Block, D. E. (2020). Considerations for the Development of Cost-Effective Cell Culture Media for Cultivated Meat Production.



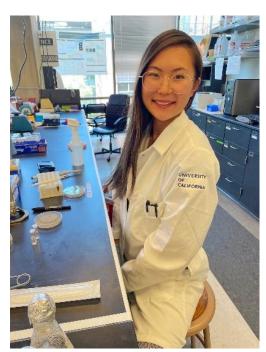
Edible Microcarriers

- Block and McDonald Labs working on microcarriers:
 - Fungal and plant cells
 - Promote / compatible with cell culture
 - Edible / add flavor
 - Inexpensive



- Ogawa, M., & Block, D. E. (provisional). Compositions including filamentous fungal biomass and cultured animal cells, and methods of forming and using. (Patent No. 0652.000004US60).
- Recent Publications
 - Ogawa, M.; Moreno García, J.; Nitin, N.; Baar, K.; Block, D.E. Assessing Edible Filamentous Fungal Carriers as Cell Supports for Growth of Yeast and Cultivated Meat. Foods 2022, 11, 3142.





UCDAVIS Cultivated Meat Consortium

TEA for Cultivated Meat

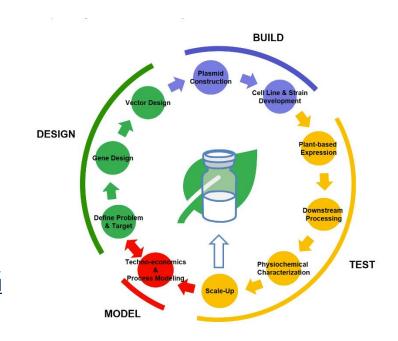
McDonald / Nandi Lab Group

- Lab specializes in plant-based cell culture and is looking at TEA modles and plant-based microcarriers for cultivated meat
- TEA modeling supports use of 260,000L or larger air lift bioreactors for a "cost of goods" COGS of \$13.0/kg.



- Risner, D.; Li, F.; Fell, J.S.; Pace, S.A.; Siegel, J.B.; Tagkopoulos, I.; Spang, E.S. (2021).
 Preliminary Techno-Economic Assessment of Animal Cell-Based Meat. Foods, 10, 3.
- Negulescu, P. G., Risner, D., Spang, E. S., Sumner, D., Block, D., Nandi, S., & McDonald, K. A. (2022). Techno-Economic Modelling and Assessment of Cultivated Meat: Impact of Production Bioreactor Scale. *Biotechnol Bioeng*. 2023;120:1055–1067.





UCDAVIS Cultivated Meat Consortium

13

Convergence of the wider ecosystem... expanding into alt proteins (fungal, plant, other)

Food/Ag Industry

ADM
Cargill
CP Group
Hanhwa
JBS
Mars

Advocacy

Good Food

Institute
New Harvest
XPRIZE
Center for Science
in the Public
Interest

Alt Protein and Cultivated Meat Industry

New Age Meats Roslin Institute **Mission Barns Prolific Machines** JUST Marina Bio Upside Foods **Optimize Foods** BlueNalu **Better Meat Co** TurtleTree The EVERY Company Orbillion Meat Pure **Impossible Foods** Finless Foods Mosa **Umami Meats** Triple Bar Bio **Ruby Bio Artemys CMMC** WildType California Cultured

Regional Development

GSEC City of Vacaville

Press/Podcasts Comstock

Protein Report
New Republic
LA Times
ACS
Sweaty Penguin/NPR
Knowable Magazine
Future Food
Call Me Curious

Suppliers

GEA

Government

Merck KGaA
Lessaffre/Procelys
CP Kelco
Roquette
Givaudan
IFF
Kerry Pharma
908 Devices
Agilent
Advent Engineering
IndieBio

Academic Collaborators

Tufts UCLA UMBC

Slide adapted from Prof. David Block, UC Davis CMC – a sampling of participants / evolving ecosystem





Two main goals...

"FDA and USDA-FSIS are using their distinct statutory authorities and unique areas of expertise to ensure that these new products are safe and truthfully labeled."

Animal Cell-Culture Food Technology: A New Regulatory Frontier by Dr. Jeremiah Fasano and Matthew Michael, (Feb 20, 2020), Food Safety Magazine.





Food & Drug Administration (FDA)

- Will be responsible for cultivated meat "pre-market" safety
 - Cell collection, cell line banking, cell proliferation and cell differentiation
 - Fermentation processes operating at food grade cGMP (media inputs, culture conditions, bioreactors)
- Federal Laws that FDA Enforces
 - Federal Food, Drug, and Cosmetic Act (FFDCA;21 U.S.C. 301 et seq.)
 - Food Safety Modernization Act (FSMA; 21 U.S.C. 2201 et seq.) ([21 C.F.R. 117] cGMP standards, hazard analysis, risk-based preventative controls)
 - Public Health Service Act (42 U.S.C. 201 et seq.)
 - Fair Packaging and Labeling Act (15 U.S.C. 1451 et seq.)
 - Egg Products Inspection Act (EPIA; 21 U.S.C. 1031 et seq.) (parts related to shell eggs)

U.S. Department of Food & Agriculture (USDA): Food Safety Inspection Service (FSIS)











- Will be responsible for "post-harvest" cultivated meat handing and labeling (meat and poultry)
 - Meat production
 - Labeling
- Federal Laws that USDA-FSIS Enforces
 - ► Federal Meat Inspection Act (FMIA; 21 U.S.C. 601 et seq.)
 - Poultry Products Inspection Act (21 U.S.C. 451 et seq.)
 - Egg Products Inspection Act (EPIA; 21 U.S.C. 1031 et seq.)
 - Human Methods of Slaughter Act (7 U.S.C. 1901-1906 et seq.)
 - Agriculture Marketing Act (7 U.S.C. 1621 et seq.)

Policy | Food Safety and Inspection Service (usda.gov)

Three Regulatory Work Groups...

FDA-Led Work Group on Pre-Market Consultation Process

FDA-USDA-FSIS Co-Led Group on Transfer of Jurisdiction at Cell Harvest

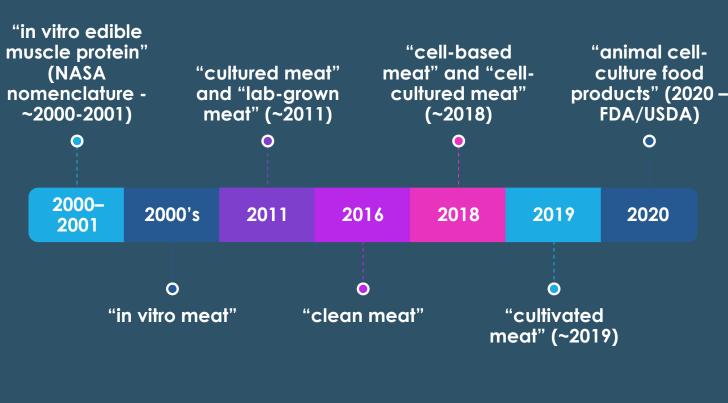
> USDA-FSIS-Led Work Group on Coordinated Principles for Product Labeling and Claims



- Key Regulatory and Labeling Concept -"Standard of Identity"
- Basis of Labeling Laws -> Transparency regarding product content and origin, preventing consumer confusion

What's in a Name?

Food Product Nomenclature Influences Perceptions of Food Safety, Nutritional Value, Taste/Quality, Etc.



Two U.S. Regulatory Approvals for Cultivated Chicken in 2023

- First approvals on June 21, 2023
 - UPSIDE Foods
 - GOOD Meat
- First commercial sales in the U.S. on July 1, 2023







Future Workforce





